

UNITED STATES DEPARTMENT OF JUSTICE  
OFFICE OF THE UNITED STATES TRUSTEE  
CENTRAL DISTRICT OF CALIFORNIA

In Re:	CHAPTER 11 (BUSINESS)		
ICPW Liquidation Corporation, a California corporation	Case Number:	1:17-bk-12408-MB	
	Operating Report Number:	6	
	For the Month Ending:	February 2018	

I. CASH RECEIPTS AND DISBURSEMENTS  
A. (GENERAL ACCOUNT\*)

1. TOTAL RECEIPTS PER ALL PRIOR GENERAL ACCOUNT REPORTS	5,758,668.89
2. LESS: TOTAL DISBURSEMENTS PER ALL PRIOR GENERAL ACCOUNT REPORTS	5,711,185.64
3. BEGINNING BALANCE:	150,000.00
4. RECEIPTS DURING CURRENT PERIOD:	
Accounts Receivable - Post-filing	
Accounts Receivable - Pre-filing	
General Sales	
Other (Specify)      Option Exercise	38,000.00
**Other (Specify)      BBI Receipts	209,438.29
TOTAL RECEIPTS THIS PERIOD:	247,438.29
5. BALANCE:	397,438.29
6. LESS: TOTAL DISBURSEMENTS DURING CURRENT PERIOD	
Transfers to Other DIP Accounts (from page 2)	(243,749.69)
Disbursements (from page 2)	(3,456.60)
TOTAL DISBURSEMENTS THIS PERIOD:***	(247,206.29)
7. ENDING BALANCE:	150,232.00
8. General Account Number(s):	567
Depository Name & Location:	Capital One

\* All receipts must be deposited into the general account.

\*\* Include receipts from the sale of any real or personal property out of the ordinary course of business; attach an exhibit specifying what was sold, to whom, terms and date of Court Order or Report of Sale.

\*\*\*This amount should be the same as the total from page 2.

Note: BBI Receipts represents the amounts received into JCPW bank accounts post-close, payments remitted to BBI.

**TOTAL DISBURSEMENTS FROM GENERAL ACCOUNT FOR CURRENT PERIOD**

\* Fill in amounts in this column if they are TRANSFERS to another DIP account (e.g. Payroll or Tax); the "amount" column will be filled in for you.

\*\* Fill in amounts in this column if they are DISBURSEMENTS to outside payees; the "amount" column will be filled in for you.

## GENERAL ACCOUNT BANK RECONCILIATION

Bank statement Date: 2/28/2018 Balance on Statement: \$150,232.00

Plus deposits in transit (a):

Deposit Date      Deposit Amount

#### TOTAL DEPOSITS IN TRANSIT

### Less Outstanding Checks (a):

Check Number      Check Date      Check Amount

**TOTAL OUTSTANDING CHECKS:**

0,00

### Bank statement Adjustments:

### Explanation of Adjustments-

#### ADJUSTED BANK BALANCE:

\$150,232.00

\* It is acceptable to replace this form with a similar form

\*\* Please attach a detailed explanation of any bank statement adjustment

I. CASH RECEIPTS AND DISBURSEMENTS

B. (Disbursements)

1. TOTAL RECEIPTS PER ALL PRIOR DISBURSEMENT ACCOUNT REPORT	<u>5,898,736.39</u>
2. LESS: TOTAL DISBURSEMENTS PER ALL PRIOR DISBURSEMENT ACCOUNT REPORTS	<u>5,904,824.04</u>
3. BEGINNING BALANCE:	<span style="border: 1px solid black; padding: 2px;">106,913.47</span>
4. RECEIPTS DURING CURRENT PERIOD: (Transferred from General & DIP Account)	<u>75,000.00</u>
5. BALANCE:	<span style="border: 1px solid black; padding: 2px;">181,913.47</span>
6. LESS: TOTAL DISBURSEMENTS DURING CURRENT PERIOD TOTAL DISBURSEMENTS THIS PERIOD:***	<span style="border: 1px solid black; padding: 2px;">(106,020.69)</span>
7. ENDING BALANCE:	<span style="border: 1px solid black; padding: 2px;">75,892.78</span>
8. DISBURSEMENT Account Number(s):	<span style="border: 1px solid black; padding: 2px;">[REDACTED] 575</span>

Depository Name & Location: Capital One

**TOTAL DISBURSEMENTS FROM DISBURSEMENT ACCOUNT FOR CURRENT PERIOD**

TOTAL DISBURSEMENTS THIS PERIOD: (106,020.69)

## DISBURSEMENTS ACCOUNT

## BANK RECONCILIATION

Bank statement Date: 2/28/2018 Balance on Statement: \$75,892.78

Plus deposits in transit (a):

Deposit Date      Deposit Amount

#### TOTAL DEPOSITS IN TRANSIT

0.00

### Less Outstanding Checks (a):

Check Number	Check Date	Check Amount
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**TOTAL OUTSTANDING CHECKS:**

7,599.15

### Bank statement Adjustments:

### Explanation of Adjustments-

#### ADJUSTED BANK BALANCE:

\$68,293.63

\* It is acceptable to replace this form with a similar form.

\*\* Please attach a detailed explanation of any bank statement adjustment.

I. CASH RECEIPTS AND DISBURSEMENTS

C. (DIP Account)

1. TOTAL RECEIPTS PER ALL PRIOR DIP ACCOUNT REPORTS	<u>4,500,913.16</u>
2. LESS: TOTAL DISBURSEMENTS PER ALL PRIOR DIP ACCOUNT REPORTS	<u>3,632,735.90</u>
3. BEGINNING BALANCE:	<span style="border: 1px solid black; padding: 2px;">868,177.26</span>
4. RECEIPTS DURING CURRENT PERIOD: (Transferred from General Account)	<u>520,240.23</u>
5. BALANCE:	<span style="border: 1px solid black; padding: 2px;">1,388,417.49</span>
6. LESS: TOTAL DISBURSEMENTS DURING CURRENT PERIOD TOTAL DISBURSEMENTS THIS PERIOD:***	<span style="border: 1px solid black; padding: 2px;">(75,015.00)</span>
7. ENDING BALANCE:	<span style="border: 1px solid black; padding: 2px;">1,313,402.49</span>
8. DIP Account Number(s):	<span style="border: 1px solid black; padding: 2px;">[REDACTED] 806</span>

Depository Name & Location: [REDACTED] Capital One

#### TOTAL DISBURSEMENTS FROM DIP ACCOUNT FOR CURRENT PERIOD

**TOTAL DISBURSEMENTS THIS PERIOD:**

(75,015.00)

## DIP ACCOUNT BANK RECONCILIATION

Bank statement Date: 2/28/2018 Balance on Statement: \$1,313,402.49

Plus deposits in transit (a):

Deposit Date      Deposit Amount

#### TOTAL DEPOSITS IN TRANSIT

0.00

### Less Outstanding Checks (a):

Check Number	Check Date	Check Amount
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**TOTAL OUTSTANDING CHECKS:**

0.00

### Bank statement Adjustments:

### Explanation of Adjustments-

#### ADJUSTED BANK BALANCE:

**\$1,313,402.49**

\* It is acceptable to replace this form with a similar form.

\*\* Please attach a detailed explanation of any bank statement adjustment

I. CASH RECEIPTS AND DISBURSEMENTS  
C. (Trust Account)

1. TOTAL RECEIPTS PER ALL PRIOR DIP ACCOUNT REPORTS	<u>25,519,139.64</u>
2. LESS: TOTAL DISBURSEMENTS PER ALL PRIOR DIP ACCOUNT REPORTS	<u>11,690,383.51</u>
3. BEGINNING BALANCE:	<u>13,828,756.13</u>
4. RECEIPTS DURING CURRENT PERIOD:	<u>2,662.42</u>
5. BALANCE:	<u>13,831,418.55</u>
6. LESS: TOTAL DISBURSEMENTS DURING CURRENT PERIOD TOTAL DISBURSEMENTS THIS PERIOD:***	<u>(3,568.53)</u>
7. ENDING BALANCE:	<u>13,827,850.02</u>
8. Trust Account Number(s):	<hr/> <hr/>
Depository Name & Location:	First Republic Bank <hr/> <hr/>

**TOTAL DISBURSEMENTS FROM TRUST ACCOUNT FOR CURRENT PERIOD**

## TRUST ACCOUNT BANK RECONCILIATION

Bank statement Date: 2/28/2018 Balance on Statement: \$13,825,187.60

Plus deposits in transit (a):

Deposit Date      Deposit Amount

TOTAL DEPOSITS IN TRANSIT \_\_\_\_\_ 0.00

### Less Outstanding Checks (a):

TOTAL OUTSTANDING CHECKS: 0.00

Bank statement Adjustments: 0.00

Statement from escrow agent includes all in-transit checks.

ADJUSTED BANK BALANCE: \$13,825,187.60

\* It is acceptable to replace this form with a similar form.

\*\* Please attach a detailed explanation of any bank statement adjustment

#### I. D SUMMARY SCHEDULE OF CASH

ENDING BALANCES FOR THE PERIOD:

(Provide a copy of monthly account statements for each of the below)

General Account:	150,232.00
Disbursements Account:	75,892.78
DIP Account:	1,313,402.49
Trust Account:	13,825,187.60

\*Other Accounts:

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\*Other Monies:

\*\*Petty Cash (from below): 0.00

• Petty Cash (from below): 0.00

**TOTAL CASH AVAILABLE:**

0 15,364,714.87

### Petty Cash Transactions:

Date	Purpose	Amount
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#### TOTAL PETTY CASH TRANSACTIONS:

0,00

\* Specify the Type of holding (e.g. CD, Savings Account, Investment Security), and the depository name, location & account#

\*\* Attach Exhibit Itemizing all petty cash transactions

## II. STATUS OF PAYMENTS TO SECURED CREDITORS, LESSORS AND OTHER PARTIES TO EXECUTORY CONTRACTS

### III. TAX LIABILITIES

FOR THE REPORTING PERIOD:

Gross Sales Subject to Sales Tax: \_\_\_\_\_  
Total Wages Paid: 30,500.00

	Total Post-Petition Amounts Owing	Amount Delinquent	Date Delinquent Amount Due
Federal Withholding	N/A		
State Withholding	N/A		
FICA- Employer's Share	N/A		
FICA- Employee's Share	N/A		
Federal Unemployment	N/A		
Sales and Use	N/A		
Real Property	N/A		
Other: _____			
<b>TOTAL:</b>	<b>0.00</b>	<b>0.00</b>	

#### IV. AGING OF ACCOUNTS PAYABLE AND RECEIVABLE

	*Accounts Payable Post-Petition	Accounts Receivable	
		Pre-Petition	Post-Petition
30 days or less	1,227,553.95	0.00	39,743.79
31 - 60 days		0.00	
61 - 90 days		0.00	
91 - 120 days		0.00	
Over 120 days		0.00	
<b>TOTAL:</b>	<b>1,227,553.95</b>	<b>0.00</b>	<b>39,743.79</b>

## V. INSURANCE COVERAGE

	Name of Carrier	Amount of Coverage	Policy Expiration Date	Premium Paid Through (Date)
General Liability	See Schedule of Insurance			
Worker's Compensation				
Casualty				
Vehicle				
Others: _____				
_____				

VI. UNITED STATES TRUSTEE QUARTERLY FEES  
(TOTAL PAYMENTS)

\* Post-Petition Accounts Payable SHOULD NOT include professionals' fees and expenses which have been incurred but not yet awarded by the court. Post-Petition Accounts Payable SHOULD include professionals' fees and expenses authorized by Court Order but which remain unpaid as of the close of the period report.

## VII SCHEDULE OF COMPENSATION PAID TO INSIDERS

### VIII. SCHEDULE OF OTHER AMOUNTS PAID TO INSIDERS

\* Please indicate how compensation was identified in the order (e.g. \$1,000/week, \$2,500/month)

IX. PROFIT AND LOSS STATEMENT  
(ACCRUAL BASIS ONLY)

	Current Month	Cumulative Post-Petition
Sales/Revenue:		
Gross Sales/Revenue	0.00	3,280,710.04
Less: Returns/Discounts	0.00	583,862.89
Net Sales/Revenue	0.00	2,696,847.15
Cost of Goods Sold:		
Cost of Goods Sold		1,912,731.53
Cost of Goods Sold - Freight		67,713.47
Cost of Goods Sold (COGS)	0.00	1,980,445.00
Gross Profit	0.00	716,402.16
Other Operating Income (Itemize)		
Operating Expenses:		
Payroll - Insiders	30,500.00	457,352.47
Payroll - Other Employees		934,158.23
Payroll Taxes		51,196.36
Other Taxes (Itemize)		0.00
Depreciation and Amortization		44,346.16
Rent Expense - Real Property		26,748.73
Lease Expense - Personal Property		1,124.90
Insurance	5,765.16	40,093.50
Real Property Taxes		1,200.00
Telephone and Utilities		20,337.66
Repairs and Maintenance		879.90
Travel and Entertainment (Itemize)		122,186.94
Miscellaneous Operating Expenses (Itemize)	962.85	722,286.48
Total Operating Expenses	37,228.01	2,421,911.33
Net Gain/(Loss) from Operations	(37,228.01)	(1,705,509.18)
Non-Operating Income:		
Interest Income	2,785.83	9,479.71
Net Gain on Sale of Assets (Itemize)		13,137,278.41
Other (Itemize)		879.90
Total Non-Operating income	2,785.83	13,146,758.12
Non-Operating Expenses:		
Interest Expense		761,520.06
Legal and Professional (Itemize)		3,069,193.09
Other (Itemize) - Income Tax Expense		0.00
Total Non-Operating Expenses	0.00	3,830,713.15
NET INCOME/(LOSS)	(34,442.18)	7,610,535.79

(Attach exhibit listing all itemizations required above)

X. BALANCE SHEET  
(ACCRUAL BASIS ONLY)

ASSETS		Current Month End
Current Assets:		
Unrestricted Cash		15,364,714.87
Restricted Cash		
Accounts Receivable		39,743.79
Inventory		
Notes Receivable		
Prepaid Expenses		
Other (Itemize)		
	Total Current Assets	15,404,458.66
Property, Plant, and Equipment		
Accumulated Depreciation/Depletion		
Net Property, Plant, and Equipment		0.00
Other Assets (Net of Amortization):		
Due from Insiders		0.00
Other (Itemize)		
	Total Other Assets	0.00
TOTAL ASSETS		15,404,458.66
LIABILITIES		
Post-petition Liabilities:		
Accounts Payable		1,227,553.95
Taxes Payable		187,083.37
Notes Payable		
Professional fees		1,415,822.38
Secured Debt		
Other (Itemize)		
	Total Post-petition Liabilities	2,830,459.70
Pre-petition Liabilities:		
Secured Liabilities		
Priority Liabilities		
Unsecured Liabilities		
Other (Itemize)		
	Total Pre-petition Liabilities	0.00
TOTAL LIABILITIES		2,830,459.70
EQUITY:		
Pre-petition Owners' Equity		4,925,463.17
Post-petition Profit/(Loss)		7,610,535.79
Direct Charges to Equity		38,000.00
	TOTAL EQUITY	12,573,998.96
TOTAL LIABILITIES & EQUITY		15,404,458.66

XI. QUESTIONNAIRE

No Yes

1. Has the debtor-in-possession made any payments on its pre-petition unsecured debt, except as have been authorized by the court? If "Yes", explain below:

x

2. Has the debtor-in-possession during this reporting period provided compensation or remuneration to any officers, directors, principals, or other insiders without appropriate authorization? If "Yes", explain below:

No Yes

x

3. State what progress was made during the reporting period toward filing a plan of reorganization  
Plan went effective on Feb 28 2018.

4. Describe potential future developments which may have a significant impact on the case:

5. Attach copies of all Orders granting relief from the automatic stay that were entered during the reporting period.

6. Did you receive any exempt income this month, which is not set forth in the operating report? If "Yes", please set forth the amounts and sources of the income below.

No Yes

x

I, Matthew Pliskin, CFO,  
declare under penalty of perjury that I have fully read and understood the foregoing debtor-in-possession operating report and that the information contained herein is true and complete to the best of my knowledge.

3/27/18

Date



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Principal for debtor-in-possession



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DISBURSEMENT ACCOUNT  
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targeted solutions for your evolving business needs.

**ACCOUNT SUMMARY** FOR PERIOD FEBRUARY 01, 2018 - FEBRUARY 28, 2018

		575	ICPW LIQUIDATION CORPORATION
Previous Balance	01/31/18	\$106,913.47	Number of Days in Cycle
1 Deposits/Credits		\$75,000.00	Minimum Balance This Cycle
18 Checks/Debits		(\$106,020.69)	Average Collected Balance
Service Charges		\$0.00	
Ending Balance	02/28/18	\$75,892.78	

**ACCOUNT DETAIL** FOR PERIOD FEBRUARY 01, 2018 - FEBRUARY 28, 2018

		575	ICPW LIQUIDATION CORPORATION	
Date	Description	Deposits/Credits	Withdrawals/Debits	Resulting Balance
02/01	ACH Withdrawal BOARDEQUALIZATIO BOE E-FILE 020118 IRONCLAD PERFORMANCE W 00068252031		\$49.00	\$106,864.47
02/05	Check 5800		\$394.67	\$106,469.80
02/09	Check 5803		\$12,500.00	\$93,969.80
02/09	Check 5802		\$1,440.49	\$92,529.31
02/12	Check 5804		\$18,000.00	\$74,529.31
02/12	Check 5798		\$3,555.21	\$70,974.10
02/12	Check 5801		\$149.18	\$70,824.92
02/13	Check 5807		\$815.28	\$70,009.64
02/14	Check 5814		\$2,771.60	\$67,238.04
02/14	Check 5812		\$923.87	\$66,314.17
02/14	Check 5811		\$923.87	\$65,390.30
02/14	Check 5813		\$923.87	\$64,466.43
02/14	Check 5806		\$695.00	\$63,771.43
02/14	Check 5808		\$359.00	\$63,412.43
02/16	Check 5809		\$31,690.24	\$31,722.19
02/22	Check 5810		\$140.12	\$31,582.07
02/28	Book transfer credit FROM ...3806	\$75,000.00		\$106,582.07

Thank you for banking with us.

PAGE 1 OF 2

ACCOUNT DETAIL CONTINUED FOR PERIOD FEBRUARY 01, 2018 - FEBRUARY 28, 2018

Date	Description	Deposits/Credits	Withdrawals/Debits	Resulting Balance
02/28	Wire transfer withdrawal GREULICH FAMILY TRUST 022818 USD0002981367		\$12,500.00	\$94,082.07
02/28	Wire transfer withdrawal MATTHEW PLISKIN 022818 USD0002981656		\$18,189.29	\$75,892.78
<b>Total</b>		<b>\$75,000.00</b>		<b>\$106,020.69</b>

ICPW LIQUIDATION CORPORATION

575

Checks \* designates gap in check sequence

Check No.	Date	Amount	Check No.	Date	Amount	Check No.	Date	Amount
5798	02/12	\$3,555.21	5804	02/12	\$18,000.00	5810	02/22	\$140.12
5800*	02/05	\$394.67	5806*	02/14	\$695.00	5811	02/14	\$923.87
5801	02/12	\$149.18	5807	02/13	\$815.28	5812	02/14	\$923.87
5802	02/09	\$1,440.49	5808	02/14	\$359.00	5813	02/14	\$923.87
5803	02/09	\$12,500.00	5809	02/16	\$31,690.24	5814	02/14	\$2,771.60



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ICPW LIQUIDATION CORPORATION  
"DIP" CENTRAL DISTRICT OF CALIFORNIA  
CASE # 1:17-BK-12408-MB  
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**ACCOUNT SUMMARY** FOR PERIOD FEBRUARY 01, 2018 - FEBRUARY 28, 2018

		<b>806</b>	<b>ICPW LIQUIDATION CORPORATION</b>
Previous Balance	01/31/18	\$868,177.26	Number of Days in Cycle
19 Deposits/Credits		\$520,240.23	Minimum Balance This Cycle
2 Checks/Debits		(\$75,015.00)	Average Collected Balance
Service Charges		\$0.00	
Ending Balance	02/28/18	\$1,313,402.49	

**ACCOUNT DETAIL** FOR PERIOD FEBRUARY 01, 2018 - FEBRUARY 28, 2018

		<b>806</b>	<b>ICPW LIQUIDATION CORPORATION</b>	
<i>Date</i>	<i>Description</i>	<i>Deposits/Credits</i>	<i>Withdrawals/Debits</i>	<i>Resulting Balance</i>
02/01	Funding Transfer Credit Transfer from 4670100567	\$0.15		\$868,177.41
02/02	Funding Transfer Credit Transfer from 4670100567	\$18,707.70		\$886,885.11
02/05	Funding Transfer Credit Transfer from 4670100567	\$8,718.18		\$895,603.29
02/06	Funding Transfer Credit Transfer from 4670100567	\$4,634.76		\$900,238.05
02/07	Funding Transfer Credit Transfer from 4670100567	\$76,278.17		\$976,516.22
02/08	Funding Transfer Credit Transfer from 4670100567	\$373.73		\$976,889.95
02/12	Funding Transfer Credit Transfer from 4670100567	\$3,960.98		\$980,850.93
02/13	Funding Transfer Credit Transfer from 4670100567	\$9,095.43		\$989,946.36
02/14	Funding Transfer Credit Transfer from 4670100567	\$49,523.20		\$1,039,469.56
02/15	Funding Transfer Credit Transfer from 4670100567	\$2,476.61		\$1,041,946.17

Thank you for banking with us.

PAGE 1 OF 2

ACCOUNT DETAIL      CONTINUED FOR PERIOD FEBRUARY 01, 2018    - FEBRUARY 28, 2018

Date	Description	Deposits/Credits	Withdrawals/Debits	Resulting Balance
02/16	Funding Transfer Credit Transfer from 4670100567	\$661.07		\$1,042,607.24
02/20	Funding Transfer Credit Transfer from 4670100567	\$10,020.79		\$1,052,628.03
02/21	Funding Transfer Credit Transfer from 4670100567	\$13,678.66		\$1,066,306.69
02/22	Funding Transfer Credit Transfer from 4670100567	\$1,325.49		\$1,067,632.18
02/23	Funding Transfer Credit Transfer from 4670100567	\$1,549.58		\$1,069,181.76
02/26	Funding Transfer Credit Transfer from 4670100567	\$7,477.06		\$1,076,658.82
02/27	Wire transfer deposit IRONCLAD PERFORM ANCE WEAR 022718 USD*****8175	\$276,490.54		\$1,353,149.36
02/27	Funding Transfer Credit Transfer from 4670100567	\$9,931.87		\$1,363,081.23
02/27	Wire transfer fee IRONCLAD PERFORM ANCE WEAR 022718		\$15.00	\$1,363,066.23
02/28	Funding Transfer Credit Transfer from 4670100567	\$25,336.26		\$1,388,402.49
02/28	Book transfer debit TO ...0575		\$75,000.00	\$1,313,402.49
<b>Total</b>		<b>\$520,240.23</b>	<b>\$75,015.00</b>	



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**ACCOUNT SUMMARY** FOR PERIOD FEBRUARY 01, 2018 - FEBRUARY 28, 2018

		567	ICPW LIQUIDATION CORPORATION
Previous Balance 01/31/18	\$150,000.00	Number of Days in Cycle	28
75 Deposits/Credits	\$247,438.29	Minimum Balance This Cycle	\$149,729.24
21 Checks/Debits	(\$247,206.29)	Average Collected Balance	\$144,136.59
Service Charges	\$0.00		
Ending Balance 02/28/18	\$150,232.00		

**ACCOUNT DETAIL** FOR PERIOD FEBRUARY 01, 2018 - FEBRUARY 28, 2018

		567	ICPW LIQUIDATION CORPORATION	
Date	Description	Deposits/Credits	Withdrawals/Debits	Resulting Balance
02/01	Lockbox deposit	\$202.15		\$150,202.15
02/01	Transfer debit Transfer to 4670153806		\$0.15	\$150,202.00
02/02	ACH deposit COF MERCHANT SET COMB. DEP. 020218 IRONCLAD PERFORMANCE 7700038769	\$13,456.52		\$163,658.52
02/02	ACH deposit FASTENAL COMPANY DIRECT PAY 020218 IRONCLAD PERFORMANCE W 10082444	\$4,868.36		\$168,526.88
02/02	ACH deposit ORGILL INC VENDORPYMT 020218 IRONCLAD PERFORMANCE 0090405	\$180.82		\$168,707.70
02/02	Transfer debit Transfer to 4670153806		\$18,707.70	\$150,000.00
02/05	ACH deposit COF MERCHANT SET COMB. DEP. 020518 IRONCLAD PERFORMANCE 7700038769	\$4,799.37		\$154,799.37
02/05	Lockbox deposit	\$2,789.94		\$157,589.31
02/05	ACH deposit ACE HARDWARE EPOSPYMNTS 020518 IRONCLAD PERFORMANCE W *****8752	\$1,629.81		\$159,219.12

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ACCOUNT DETAIL      CONTINUED FOR PERIOD FEBRUARY 01, 2018 - FEBRUARY 28, 2018

Date	Description	Deposits/Credits	Withdrawals/Debits	Resulting Balance
02/05	ACH deposit COF MERCHANT SET COMB. DEP. 020518 IRONCLAD PERFORMANCE 7700038769	\$866.78		\$160,085.90
02/05	ACH deposit ORGILL INC VENDORPYMT 020518 IRONCLAD PERFORMANCE 0090405	\$470.65		\$160,556.55
02/05	ACH deposit ACE HARDWARE EPOSPYMNTS 020518 IRONCLAD PERFORMANCE W *****0171	\$397.72		\$160,954.27
02/05	ACH deposit COF MERCHANT SET COMB. DEP. 020518 IRONCLAD PERFORMANCE 7700038769	\$355.39		\$161,309.66
02/05	ACH deposit VALLEN DISTRIBUT EDI PYMNTS 020518 0008IRONCLAD PERFORM 0000987659	\$124.80		\$161,434.46
02/05	ACH deposit HOME DEPOT 0537 EDI PAYMNT 020518 IRONCLAD PERFORMANCE W 2000300253	\$72.72		\$161,507.18
02/05	Transfer debit Transfer to 4670153806		\$8,718.18	\$152,789.00
02/06	Lockbox deposit	\$67,115.13		\$219,904.13
02/06	Wire transfer deposit NOW NETHERLANDS B.V. 020618 USDF1S1802027567200	\$1,373.93		\$221,278.06
02/06	ACH deposit ORGILL INC VENDORPYMT 020618 IRONCLAD PERFORMANCE 0090405	\$450.12		\$221,728.18
02/06	ACH deposit HOME DEPOT 0537 EDI PAYMNT 020618 IRONCLAD PERFORMANCE W 2000245239	\$20.58		\$221,748.76
02/06	Transfer debit Transfer to 4670153806		\$4,634.76	\$217,114.00
02/07	ACH deposit FASTENAL COMPANY DIRECT PAY 020718 IRONCLAD PERFORMANCE W 10082444	\$5,593.92		\$222,707.92
02/07	Foreign Check Collection INTERNATIONAL INTERNATL 020718 CAD60010846-00	\$2,502.35		\$225,210.27
02/07	ACH deposit True Value Co PAYMENT 020718 IRONCLAD PERFORMANCE W 0443527	\$836.03		\$226,046.30
02/07	ACH deposit COF MERCHANT SET COMB. DEP. 020718 IRONCLAD PERFORMANCE 7700038769	\$231.87		\$226,278.17
02/07	Transfer debit Transfer to 4670153806		\$76,278.17	\$150,000.00
02/08	ACH deposit COF MERCHANT SET COMB. DEP. 020818 IRONCLAD PERFORMANCE 7700038769	\$341.61		\$150,341.61
02/08	ACH deposit HOME DEPOT 0537 EDI PAYMNT 020818 IRONCLAD PERFORMANCE W 2000324209	\$32.12		\$150,373.73



# MANAGE YOUR CASH

CASH MANAGEMENT CHECKING MONEY MARKET CDS LOANS

ICPW LIQUIDATION CORPORATION  
OPERATING ACCOUNT

ACCOUNT DETAIL CONTINUED FOR PERIOD FEBRUARY 01, 2018 - FEBRUARY 28, 2018

Date	Description	Deposits/Credits	Withdrawals/Debits	Resulting Balance
02/08	Transfer debit Transfer to 4670153806		\$373.73	\$150,000.00
02/09	Lockbox deposit	\$1,219.91		\$151,219.91
02/09	ACH deposit PORTER-WALKER PAYMENTS 020918 IRONCLAD PERFORMANCE	\$1,018.08		\$152,237.99
02/09	ACH Withdrawal COF MERCHANT BILL COF BILLNG 020918 IRONCLAD PERFORMANCE W 0A351P		\$2,478.80	\$149,759.19
02/09	ACH Withdrawal COF MERCHANT BILL COF BILLNG 020918 IRONCLAD PERFORMANCE W 0A261O		\$29.95	\$149,729.24
02/12	ACH deposit True Value Co PAYMENT 021218 IRONCLAD PERFORMANCE W 0444548	\$3,525.12		\$153,254.36
02/12	ACH deposit HOME DEPOT 0537 EDI PAYMNT 021218 IRONCLAD PERFORMANCE W 2000425279	\$328.50		\$153,582.86
02/12	ACH deposit COF MERCHANT SET COMB. DEP. 021218 IRONCLAD PERFORMANCE 7700038769	\$220.12		\$153,802.98
02/12	ACH deposit VALLEN DISTRIBUT EDI PYMNTS 021218 0008IRONCLAD PERFORM 0000990571	\$119.69		\$153,922.67
02/12	ACH deposit COF MERCHANT SET COMB. DEP. 021218 IRONCLAD PERFORMANCE 7700038769	\$38.31		\$153,960.98
02/12	Transfer debit Transfer to 4670153806		\$3,960.98	\$150,000.00
02/13	Lockbox deposit	\$49,067.22		\$199,067.22
02/13	ACH deposit ACE HARDWARE EPOSPYMNTS 021318 IRONCLAD PERFORMANCE W *****5275	\$5,763.24		\$204,830.46
02/13	Wire transfer deposit 5.11 INC 021318 USD*****3628	\$3,249.58		\$208,080.04
02/13	ACH deposit COF MERCHANT SET COMB. DEP. 021318 IRONCLAD PERFORMANCE 7700038769	\$72.34		\$208,152.38
02/13	ACH deposit HOME DEPOT 0537 EDI PAYMNT 021318 IRONCLAD PERFORMANCE W 2000395149	\$9.05		\$208,161.43
02/13	Transfer debit Transfer to 4670153806		\$9,095.43	\$199,066.00
02/14	Lockbox deposit	\$831.81		\$199,897.81
02/14	Foreign Check Collection INTERNATIONAL INTERNATL 021418 CAD60010867-00	\$370.90		\$200,268.71

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**ACCOUNT DETAIL**    **CONTINUED FOR PERIOD FEBRUARY 01, 2018 - FEBRUARY 28, 2018**

<b>Date</b>	<b>Description</b>	<b>Deposits/Credits</b>	<b>Withdrawals/Debits</b>	<b>Resulting Balance</b>
02/14	ACH deposit COF MERCHANT SET COMB. DEP. 021418 IRONCLAD PERFORMANCE 7700038769	\$85.49		\$200,354.20
02/14	Transfer debit Transfer to 4670153806		\$49,523.20	\$150,831.00
02/15	Lockbox deposit	\$1,563.51		\$152,394.51
02/15	ACH deposit FASTENAL COMPANY DIRECT PAY 021518 IRONCLAD PERFORMANCE W 10082444	\$997.72		\$153,392.23
02/15	Foreign Check Collection INTERNATIONAL INTERNATL 021518 CAD60010868-00	\$291.57		\$153,683.80
02/15	ACH deposit COF MERCHANT SET COMB. DEP. 021518 IRONCLAD PERFORMANCE 7700038769	\$182.75		\$153,866.55
02/15	Foreign Check Collection INTERNATIONAL INTERNATL 021518 CAD60010868-00	\$116.16		\$153,982.71
02/15	ACH deposit HOME DEPOT 0537 EDI PAYMNT 021518 IRONCLAD PERFORMANCE W 2000355185	\$56.90		\$154,039.61
02/15	Transfer debit Transfer to 4670153806		\$2,476.61	\$151,563.00
02/16	Lockbox deposit	\$6,589.13		\$158,152.13
02/16	ACH deposit VALLEN DISTRIBUT EDI PYMNTS 021618 0008IRONCLAD PERFORM 0000993003	\$37.17		\$158,189.30
02/16	ACH deposit HD SUPPLY USD - CASH CONC 021618 IRONCLAD PERFORMANCE W	\$8.62		\$158,197.92
02/16	Analysis service charge debit ANALYSIS CHRG		\$947.85	\$157,250.07
02/16	Transfer debit Transfer to 4670153806		\$661.07	\$156,589.00
02/20	Lockbox deposit	\$12,251.92		\$168,840.92
02/20	ACH deposit ACE HARDWARE EPOSPYMNTS 022018 IRONCLAD PERFORMANCE W *****6958	\$2,311.31		\$171,152.23
02/20	ACH deposit COF MERCHANT SET COMB. DEP. 022018 IRONCLAD PERFORMANCE 7700038769	\$801.60		\$171,953.83
02/20	ACH deposit COF MERCHANT SET COMB. DEP. 022018 IRONCLAD PERFORMANCE 7700038769	\$151.45		\$172,105.28
02/20	ACH deposit COF MERCHANT SET COMB. DEP. 022018 IRONCLAD PERFORMANCE 7700038769	\$75.60		\$172,180.88
02/20	ACH deposit COF MERCHANT SET COMB. DEP. 022018 IRONCLAD PERFORMANCE 7700038769	\$74.18		\$172,255.06
02/20	ACH deposit HOME DEPOT 0537 EDI PAYMNT 022018 IRONCLAD PERFORMANCE W 2000395301	\$16.73		\$172,271.79



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CASH MANAGEMENT • CHECKING • MONEY MARKET • CDs • LOANS

ICPW LIQUIDATION CORPORATION  
OPERATING ACCOUNT

ACCOUNT DETAIL    CONTINUED FOR PERIOD FEBRUARY 01, 2018 - FEBRUARY 28, 2018

Date	Description	Deposits/Credits	Withdrawals/Debits	Resulting Balance
02/20	Transfer debit Transfer to 4670153806		\$10,020.79	\$162,251.00
02/21	ACH deposit ACE HARDWARE EPOSPYMNTS 022118 IRONCLAD PERFORMANCE W *****0581	\$1,427.66		\$163,678.66
02/21	Transfer debit Transfer to 4670153806		\$13,678.66	\$150,000.00
02/22	Lockbox deposit	\$1,218.95		\$151,218.95
02/22	ACH deposit COF MERCHANT SET COMB. DEP. 022218 IRONCLAD PERFORMANCE 7700038769	\$680.25		\$151,899.20
02/22	Foreign Check Collection INTERNATIONAL INTERNATL 022218 CAD60010883-00	\$528.20		\$152,427.40
02/22	ACH deposit HOME DEPOT 0537 EDI PAYMNT 022218 IRONCLAD PERFORMANCE W 2000070729	\$116.09		\$152,543.49
02/22	Transfer debit Transfer to 4670153806		\$1,325.49	\$151,218.00
02/23	Lockbox deposit	\$1,226.15		\$152,444.15
02/23	ACH deposit ORGILL INC VENDORPYMT 022318 IRONCLAD PERFORMANCE 0090405	\$265.23		\$152,709.38
02/23	ACH deposit REXEL HSBC - REX 022318 0006IRONCLAD PERFORM	\$65.20		\$152,774.58
02/23	Transfer debit Transfer to 4670153806		\$1,549.58	\$151,225.00
02/26	Lockbox deposit	\$9,849.47		\$161,074.47
02/26	ACH deposit ACE HARDWARE EPOSPYMNTS 022618 IRONCLAD PERFORMANCE W *****1690	\$3,162.09		\$164,236.56
02/26	ACH deposit COF MERCHANT SET COMB. DEP. 022618 IRONCLAD PERFORMANCE 7700038769	\$1,224.08		\$165,460.64
02/26	ACH deposit ACE HARDWARE EPOSPYMNTS 022618 IRONCLAD PERFORMANCE W *****3005	\$1,145.19		\$166,605.83
02/26	ACH deposit ACE HARDWARE EPOSPYMNTS 022618 IRONCLAD PERFORMANCE W *****3613	\$261.07		\$166,866.90
02/26	ACH deposit COF MERCHANT SET COMB. DEP. 022618 IRONCLAD PERFORMANCE 7700038769	\$162.81		\$167,029.71
02/26	ACH deposit COF MERCHANT SET COMB. DEP. 022618 IRONCLAD PERFORMANCE 7700038769	\$141.59		\$167,171.30

ACCOUNT DETAIL CONTINUED FOR PERIOD FEBRUARY 01, 2018 - FEBRUARY 28, 2018

Date	Description	Deposits/Credits	Withdrawals/Debits	Resulting Balance
02/26	ACH deposit VALLEN DISTRIBUT EDI PYMNTS 022618 0008IRONCLAD PERFORM 0000994504	\$135.00		\$167,306.30
02/26	ACH deposit HOME DEPOT 0537 EDI PAYMNT 022618 IRONCLAD PERFORMANCE W 2000160738	\$19.76		\$167,326.06
02/26	Transfer debit Transfer to 4670153806		\$7,477.06	\$159,849.00
02/27	Lockbox deposit	\$1,481.85		\$161,330.85
02/27	ACH deposit HOME DEPOT 0537 EDI PAYMNT 022718 IRONCLAD PERFORMANCE W 2000055596	\$82.02		\$161,412.87
02/27	Transfer debit Transfer to 4670153806		\$9,931.87	\$151,481.00
02/28	ACH deposit GRAINGER INTERNA PAYABLES 022818 0010IRONCLAD PERFORM IPW100	\$23,854.47		\$175,335.47
02/28	Lockbox deposit	\$232.79		\$175,568.26
02/28	Transfer debit Transfer to 4670153806		\$25,336.26	\$150,232.00
<b>Total</b>		<b>\$247,438.29</b>	<b>\$247,206.29</b>	

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ACCOUNT #: 83001

ACCOUNT NAME: IRONCLAD PERFORMANCE WEAR CORP.

BANK NAME: FIRST REPUBLIC BANK

BANK ACCOUNT #: 83001 638

DATE	NUMBER	Origin	PAYEE	Begining BALANCE		MEMO	PAYMENT	DEPOSIT	BALANCE
				GL ACCOUNT	0.00				
9/28/2017	0	AR 1	CASH NOT AR	4001		9/8/17 wire from Radians	1,000,000.00		1,000,000.0
9/30/2017	93017	AR 1	CASH NOT AR	4001		September 2017 interest		8.22	1,000,008.2
10/20/2017	0	AR 1	CASH NOT AR	4001		Wire From:Protective	1,000,000.00		2,000,008.2
10/25/2017	0	AR 1	CASH NOT AR	4001		Wire from: Brighton-Best	1,000,000.00		3,000,008.2
10/31/2017	103117	AR 1	CASH NOT AR	4001		October 2017 interest		136.99	3,000,145.2
11/6/2017	200	PAYABL 15928	Radians Wareham Holding				1,000,000.00		2,000,145.2
11/14/2017	0	AR 1	CASH NOT AR	4001		Wire		25,331,469.00	27,331,614.2
11/15/2017	201	PAYABL 15928	Radians Wareham Holding				5,343,988.19		21,987,626.0
11/15/2017	202	PAYABL 15940	Chang Bang Gloves (Hong				1,228,307.56		20,759,318.4
11/15/2017	203	PAYABL 15941	Woneel America Inc.				785,358.50		19,973,959.9
11/15/2017	204	PAYABL 15942	PT Mercindo Global				444,674.64		19,529,285.3
11/15/2017	205	PAYABL 15943	Mimasu Tsusho Co. LTD				382,811.28		19,146,474.0
11/15/2017	206	PAYABL 15945	Advantage Media Serives				178,522.75		18,967,951.2
11/15/2017	207	PAYABL 15946	ILKWANGISCO LTD				162,917.76		18,805,033.5
11/15/2017	208	PAYABL 15947	PT SPORT GLOVE				144,238.66		18,660,794.8
11/15/2017	209	PAYABL 15948	Winspeed Sports Shanghai				152,830.45		18,507,964.4
11/15/2017	210	PAYABL 15949	Ka Hung Industrial				38,934.90		18,469,029.5
11/15/2017	211	PAYABL 15950	AML United Limited				28,330.56		18,440,698.9
11/15/2017	212	PAYABL 15951	PT Seok HWA Indonesia				13,174.86		18,427,524.1
11/15/2017	213	PAYABL 15952	Design Gallery (PVT.) LTD				12,801.60		18,414,722.5
11/15/2017	214	PAYABL 15953	Protective Industrial				1,000,000.00		17,414,722.5
11/15/2017	215	PAYABL 15955	Desun Garments Ltd.				7,691.75		17,407,030.7
11/15/2017	216	PAYABL 15956	W.W. Grainger, Inc.				180,000.00		17,227,030.7

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ACCOUNT #: 83001

ACCOUNT NAME: IRONCLAD PERFORMANCE WEAR CORP.

BANK NAME: FIRST REPUBLIC BANK

BANK ACCOUNT #: [REDACTED] 638

DATE	NUMBER	Origin	PAYEE	Begining BALANCE		MEMO	PAYMENT	DEPOSIT	BALANCE
				GL ACCOUNT	0.00				
11/15/2017	12554	PAYABL	15936 Synetra		37,972.33				17,189,058.4
11/15/2017	12555	PAYABL	15937 1920 Hutton Court		13,257.09				17,175,801.3
11/15/2017	12556	PAYABL	15938 Konica Minolta		1,152.31				17,174,649.0
11/15/2017	12557	PAYABL	15939 Pitney Bowes Credit Corp.		452.99				17,174,196.0
11/20/2017		Transfer			Transfer per RB		820,000.00		16,354,196.0
11/28/2017	112817	AR 1	CASH NOT AR	4001	Bank Reversal of Excess		110.00		16,354,306.0
11/30/2017	307	PAYABL	1538 First Republic Bank				110.00		16,354,196.0
11/30/2017	113017	AR 1	CASH NOT AR	4001	November 2017 interest			813.95	16,355,009.9
12/14/2017	217	PAYABL	16054 Brown Rudnick LLP				160,846.44		16,194,163.5
12/14/2017	218	PAYABL	3753 Levene Neale Bender Yoc				571,321.49		15,622,842.0
12/14/2017	219	PAYABL	16055 Stubbs Alderton & Markiles,				119,247.77		15,503,594.2
12/14/2017	220	PAYABL	16056 Craig-Hallum Capital Group				484,439.08		15,019,155.2
12/14/2017	221	PAYABL	16057 Dentons US LLP				227,444.54		14,791,710.6
12/15/2017	222	PAYABL	16059 Michael Schwarzmann				14,678.77		14,777,031.8
12/19/2017	223	PAYABL	10218 BPE&H An Accountancy				10,000.00		14,767,031.8
12/21/2017	224	PAYABL	16062 1920 Hutton Court				30.36		14,767,001.5
12/21/2017	225	PAYABL	16063 Account Temps				5,682.49		14,761,319.0
12/21/2017	226	PAYABL	16064 Advantage Media Services				408.81		14,760,910.2
12/21/2017	227	PAYABL	16065 AML United Limited				64.88		14,760,845.3
12/21/2017	228	PAYABL	16066 Amster, Rothstein &				11,436.64		14,749,408.7
12/21/2017	229	PAYABL	16067 Atmos Energy				52.17		14,749,356.5
12/21/2017	230	PAYABL	16068 Ben Padnos				1,309.01		14,748,047.5
12/21/2017	231	PAYABL	16069 BIC ALLIANCE				5,820.70		14,742,226.8

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ACCOUNT #: 83001

ACCOUNT NAME: IRONCLAD PERFORMANCE WEAR CORP.

BANK NAME: FIRST REPUBLIC BANK

BANK ACCOUNT #: [REDACTED] 0638

DATE	NUMBER	Origin	PAYEE	Begining BALANCE		MEMO	PAYMENT	DEPOSIT	BALANCE
				GL ACCOUNT	0.00				
12/21/2017	232	PAYABL	16070 BNSF				14,841.74		14,727,385.0
12/21/2017	233	PAYABL	16071 Broadridge				2,118.04		14,725,267.0
12/21/2017	234	PAYABL	16072 CRG Financial LLC				697.48		14,724,569.5
12/21/2017	235	PAYABL	16073 California Board of				894.58		14,723,674.9
12/21/2017	236	PAYABL	16074 California Dept of Tax and				575.65		14,723,099.3
12/21/2017	237	PAYABL	16075 Chang Bang Gloves (Hong				13,669.53		14,709,429.8
12/21/2017	238	PAYABL	16076 Commerce Technologies,				289.13		14,709,140.6
12/21/2017	239	PAYABL	16077 Comptroller of Public				1,003.57		14,708,137.1
12/21/2017	240	PAYABL	16078 Comptroller of Public				4,122.90		14,704,014.2
12/21/2017	241	PAYABL	16079 Custom Information				3,559.11		14,700,455.1
12/21/2017	242	PAYABL	16080 Daylight Transport				356.36		14,700,098.7
12/21/2017	243	PAYABL	16081 DESIGN GALLERY (PVT.)				29.31		14,700,069.4
12/21/2017	244	PAYABL	16082 CRG Financial LLC				17.61		14,700,051.8
12/21/2017	245	PAYABL	16083 Dival Safety & Supplies				2,102.48		14,697,949.3
12/21/2017	246	PAYABL	16084 DRG Strategic, LLC - Bob				558.74		14,697,390.6
12/21/2017	247	PAYABL	16085 DTM Sales				3,195.63		14,694,194.9
12/21/2017	248	PAYABL	16086 Emmett Murphy				1,309.01		14,692,885.9
12/21/2017	249	PAYABL	16087 FedEx				18,617.25		14,674,268.7
12/21/2017	250	PAYABL	16088 Ginger Collier				800.66		14,673,468.0
12/21/2017	251	PAYABL	16089 GT Graphics of Sheboygan				761.78		14,672,706.2
12/21/2017	252	PAYABL	16090 Hewlett Packard				366.10		14,672,340.1
12/21/2017	253	PAYABL	16091 KA HUNG GLOVE				11,176.58		14,661,163.5
12/21/2017	254	PAYABL	16092 Konica Minolta Business				2.64		14,661,160.9

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ACCOUNT #: 83001

ACCOUNT NAME: IRONCLAD PERFORMANCE WEAR CORP.

BANK NAME: FIRST REPUBLIC BANK

BANK ACCOUNT #: [REDACTED] 0638

DATE	NUMBER	Origin	PAYEE	Begining BALANCE		PAYMENT	DEPOSIT	BALANCE
				GL ACCOUNT	MEMO			
12/21/2017	255	PAYABL	16093 LAB Sales Agency			55.12		14,661.105.8
12/21/2017	256	PAYABL	16094 LF Logistics			69.35		14,661.036.4
12/21/2017	257	PAYABL	16095 Liaison Technologies, Inc.			948.37		14,660.088.1
12/21/2017	258	PAYABL	16096 Lien Shun Yang Leather			34.71		14,660.053.4
12/21/2017	259	PAYABL	16097 MARUSAN - MIMASU			876.61		14,659.176.7
12/21/2017	260	PAYABL	16098 Mediant			253.09		14,658.923.7
12/21/2017	261	PAYABL	16099 MERCINDO GLOBAL			10,208.14		14,648.715.5
12/21/2017	262	PAYABL	16100 National Safety Council			396.41		14,648.319.1
12/21/2017	263	PAYABL	16101 Argo Partners			3,567.29		14,644.751.8
12/21/2017	264	PAYABL	16102 Office Depot Acct 31A			318.57		14,644.433.2
12/21/2017	265	PAYABL	16103 Pacific Stock Transfer			961.42		14,643.471.8
12/21/2017	266	PAYABL	16104 Perry HVAC			1,268.60		14,642.203.2
12/21/2017	267	PAYABL	16105 Pestilli & Associates			158.02		14,642.045.2
12/21/2017	268	PAYABL	16106 Pitney Bowes Credit Corp.			1.04		14,642.044.2
12/21/2017	269	PAYABL	16107 CRG Financial LLC			1,505.35		14,640.538.8
12/21/2017	270	PAYABL	16108 Progroup Incorporated			1,003.57		14,639.535.2
12/21/2017	271	PAYABL	16109 PT JJ GLOVES INDO			373.07		14,639.162.2
12/21/2017	272	PAYABL	16110 PT SEOK HWA			30.17		14,639.132.0
12/21/2017	273	PAYABL	16111 PT SPORT GLOVE			330.30		14,638,801.7
12/21/2017	274	PAYABL	16112 Quill Corporation			67.70		14,638,734.0
12/21/2017	275	PAYABL	16113 Republic Services			342.32		14,638,391.7
12/21/2017	276	PAYABL	16114 Resources Global			81,055.31		14,557,336.4
12/21/2017	277	PAYABL	16115 Robert Steckler			1,309.01		14,556,027.4

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ACCOUNT #: 83001

ACCOUNT NAME: IRONCLAD PERFORMANCE WEAR CORP.

BANK NAME: FIRST REPUBLIC BANK

BANK ACCOUNT #: [REDACTED] 638

DATE	NUMBER	Origin	PAYEE	Begining BALANCE		PAYMENT	DEPOSIT	BALANCE
				GL ACCOUNT	MEMO			
12/21/2017	278	PAYABL 16116	Russ McDonald			99.00		14,555,928.4
12/21/2017	279	PAYABL 16117	Safeco Building			648.66		14,555,279.7
12/21/2017	280	PAYABL 16118	Shur-Sales & Marketing,			16,182.56		14,539,097.1
12/21/2017	281	PAYABL 16119	SPS Commerce			1,026.20		14,538,070.9
12/21/2017	282	PAYABL 16120	Superior Printing, Inc.			162.81		14,537,908.1
12/21/2017	283	PAYABL 16121	Synetra			86.95		14,537,821.2
12/21/2017	284	PAYABL 16122	TAB Sales Soulutions			432.06		14,537,389.1
12/21/2017	285	PAYABL 16123	Three Part Advisors, LLC			6,924.63		14,530,464.5
12/21/2017	286	PAYABL 16124	TRI/AUSTIN, INC			351.25		14,530,113.2
12/21/2017	287	PAYABL 16125	TXU Energy			1,758.99		14,528,354.3
12/21/2017	288	PAYABL 16126	Tyco Integrated Security,			280.06		14,528,074.2
12/21/2017	289	PAYABL 16127	Uline	VOID		713.03		14,527,361.2
12/21/2017	290	PAYABL 16128	University of Milwaukee	VOID		33,451.99		14,493,909.2
12/21/2017	291	PAYABL 16129	UPS Freight	VOID		506.35		14,493,402.8
12/21/2017	292	PAYABL 16130	W.W. Grainger, Inc.	VOID		412.19		14,492,990.6
12/21/2017	293	PAYABL 16131	ASM Capital V, L.P.	VOID		3,838.65		14,489,152.0
12/21/2017	294	PAYABL 16132	Windstream	VOID		1,745.80		14,487,406.2
12/21/2017	295	PAYABL 16133	WINSPEED SPORTS	VOID		349.97		14,487,056.2
12/21/2017	296	PAYABL 16134	WONEEL MIDAS	VOID		26,583.96		14,460,472.3
12/21/2017	297	PAYABL 16135	Yellow and Roadway	VOID		12,435.64		14,448,036.6
12/21/2017	298	PAYABL 16127	Uline			713.03		14,447,323.6
12/21/2017	299	PAYABL 16128	University of Milwaukee			33,451.99		14,413,871.6
12/21/2017	300	PAYABL 16129	UPS Freight			506.35		14,413,365.2

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ACCOUNT #: 83001

ACCOUNT NAME: IRONCLAD PERFORMANCE WEAR CORP.

BANK NAME: FIRST REPUBLIC BANK

BANK ACCOUNT #: [REDACTED] 638

DATE	NUMBER	Origin	PAYEE	Begining BALANCE		MEMO	PAYMENT	DEPOSIT	BALANCE
				GL ACCOUNT	0.00				
12/21/2017	301	PAYABL	16130 W.W. Grainger, Inc.				412.19		14,412,953.1
12/21/2017	302	PAYABL	16131 ASM Capital V. L.P.				3,838.65		14,409,114.4
12/21/2017	303	PAYABL	16132 Windstream				1,745.80		14,407,368.6
12/21/2017	304	PAYABL	16133 WINSPEED SPORTS				349.97		14,407,018.6
12/21/2017	305	PAYABL	16134 WONEEL MIDAS				26,583.96		14,380,434.7
12/21/2017	306	PAYABL	16135 Yellow and Roadway				12,435.64		14,367,999.0
12/21/2017	289	AP	16127 Uline			AP Check Voiding		713.03	14,368,712.1
12/21/2017	290	AP	16128 University of Milwaukee			AP Check Voiding		33,451.99	14,402,164.1
12/21/2017	291	AP	16129 UPS Freight			AP Check Voiding		506.35	14,402,670.4
12/21/2017	292	AP	16130 W.W. Grainger, Inc.			AP Check Voiding		412.19	14,403,082.6
12/21/2017	293	AP	16131 ASM Capital V. L.P.			AP Check Voiding		3,838.65	14,406,921.2
12/21/2017	294	AP	16132 Windstream			AP Check Voiding		1,745.80	14,408,667.0
12/21/2017	295	AP	16133 WINSPEED SPORTS			AP Check Voiding		349.97	14,409,017.0
12/21/2017	296	AP	16134 WONEEL MIDAS			AP Check Voiding		26,583.96	14,435,601.0
12/21/2017	297	AP	16135 Yellow and Roadway			AP Check Voiding		12,435.64	14,448,036.6
12/28/2017	308	PAYABL	16055 Stubbs Alderton & Markiles,				206,893.44		14,241,143.2
12/28/2017	309	PAYABL	16176 Province Inc.				70,000.00		14,171,143.2
12/28/2017	310	PAYABL	16177 Skadden, Arps, Slate,				342,141.79		13,829,001.4
12/31/2017	312	PAYABL	1538 First Republic Bank				260.00		13,828,741.4
12/31/2017	123117	AR	1 CASH NOT AR 4001			December 2017 interest		3,261.51	13,832,002.9
1/11/2018	311	PAYABL	15940 Chang Bang Gloves (Hong				6,436.78		13,825,566.1
1/25/2018	0	AR	1 CASH NOT AR 4001			FIRST REPUBLIC BANK		500.00	13,826,066.1
1/26/2018	315	PAYABL	1538 First Republic Bank				260.00		13,825,806.1

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ACCOUNT #: 83001

ACCOUNT NAME: IRONCLAD PERFORMANCE WEAR CORP.

BANK NAME: FIRST REPUBLIC BANK

BANK ACCOUNT #: [REDACTED] 638

Begining BALANCE 0.00

DATE	NUMBER	Origin	PAYEE	GL ACCOUNT	MEMO	PAYMENT	DEPOSIT	BALANCE
1/31/2018	13118	AR 1	CASH NOT AR	4001	January 2018 interest		2,949.97	13,828,756.1
2/8/2018	313	PAYABL 16131	ASM Capital V, L.P.		VOID	3,568.53		13,825,187.6
2/8/2018	314	PAYABL 16131	ASM Capital V, L.P.			3,568.53		13,821,619.0
2/8/2018	313	AP 16131	ASM Capital V, L.P.		AP Check Voiding		3,568.53	13,825,187.6
2/28/2018	22817	AR 1	CASH NOT AR	4001	February 2018 interest		2,662.42	13,827,850.0
3/8/2018	316	PAYABL 2369	Veritext			996.00		13,826,855.0
ENDING BALANCE								<u>13,826,855.0</u>